



Contact: Kate Porter  
Phone: 407-895-4444  
E-mail: Katep@acropolisinc.com  
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**FOR IMMEDIATE RELEASE**

**AUDIO MESSAGING SOLUTIONS (AMS) CLOSES ON \$11 MILLION  
FINANCING ROUND, ACQUIRES AUDIOMAX**

Oldsmar, Fla. – Audio Messaging Solutions, LLC (AMS) – a national provider of telephone on-hold messaging services with clients such as The United States Postal Service and Goodyear Tire and Rubber Company – recently secured \$11 million to support the company’s growth initiatives. The company – which will use the funding to refinance existing debt and support acquisitions – also announced the acquisition of Audiomax, a multimedia company based in Blue Bell, Pennsylvania. The acquisition – the ninth for AMS in eight years – will increase the company’s client base by 25%, making it one of the largest audio services companies in the nation.

“We are excited to work with our financing partners, and further our strategic vision to become a premier provider of on-hold messaging services nationwide,” said Aaron Kleinhandler, CEO of AMS. “Being able to bring Audiomax and other multimedia companies into the AMS network of companies moves us closer to our goal, and helps us provide excellent products and services to our growing customer base.”

Affiliates of Main Street Capital Corporation (NASDAQ-GS: MAIN) and Deerpath Capital Management, LP provided senior financing, while SJ Partners, LLC made its third equity investment in AMS.

“AMS has achieved great success in its 23-year operating history and is a leader in its industry,” said James Kirby, President of Deerpath Capital Management, LP. “We look forward to supporting AMS’ continued growth and future acquisitions.”

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**ABOUT AMS:**

*Originally founded in 1986, Audio Messaging Solutions, LLC (AMS) is a Tampa Bay, Florida based multimedia firm, specializing in on-hold messaging and custom telephony recordings as well as overhead music services for more than 30,000 locations nationwide. Providing creative consulting, script development, voice talent selection and recording, AMS is a full-service audio messaging source, working with clients such as The Goodyear Tire & Rubber Company, Regions Bank, Raymond James Financial, and The United States Postal Service. The company has been recognized by Inc. 5000 as one of the nation's fastest growing privately held companies and is a member of the On-Hold Messaging Association. For more information on AMS please visit <http://onholdbusiness.com>.*

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